

**OFFICIAL FILE
ILLINOIS COMMERCE COMMISSION**

STATE OF ILLINOIS

ILLINOIS COMMERCE COMMISSION

ORIGINAL

Commonwealth Edison Company)
)
)
In the Matter of the Informational Statement)
filed pursuant to Section 6-102(d) of the Public)
Utilities Act for authority (1) to enter into one)
or more loan agreements with one or more)
banks or other lending institutions or authorities)
and to incur loans thereunder, (2) to issue and)
sell First Mortgage Bonds in one or more series,)
and (3) to issue and sell notes in one or more)
series, all in an aggregate outstanding principal)
amount not to exceed \$800,000,000, which will)
be used for purposes of refunding, redeeming or)
refinancing outstanding issues of stock, bonds,)
notes or other evidences of indebtedness and)
paying costs associated with such refunding,)
redeeming or refinancing.)

00-0078

ILLINOIS
COMMERCE COMMISSION
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CHIEF CLERK'S OFFICE

NINTH QUARTERLY REPORT

January 1, 2002 – March 31, 2002

To the ILLINOIS COMMERCE COMMISSION:

Commonwealth Edison Company ("ComEd") hereby reports for the above period
(the "report period") pursuant to 83 Ill. Adm. Code 240 and the Order entered February 9, 2000
in the above-entitled cause, as follows:

1. Through March 31, 2002, ComEd had not entered into any loan
agreements with any banks or other lending institutions or entered into any underwriting or

purchase agreements to sell any first mortgage bonds or notes pursuant to the authority granted by the Order in the above-entitled cause.

2. Through March 31, 2002, expenses of \$21,727.79 had been reported. There were no expenses during the current report period.

3. There may be additional issuance and sale expenses incurred or payable after March 31, 2002, in connection with the execution of loan agreements and the incurrence of loans thereunder, or the execution of underwriting or purchase agreements and the issuance and sale of first mortgage bonds or notes thereunder, to be accounted for in subsequent quarterly reports.

[signature page follows]

Dated at Chicago, Illinois, this 11th day of November, 2002.

COMMONWEALTH EDISON COMPANY

By: Charles S. Walls
Assistant Treasurer

STATE OF ILLINOIS)
) SS
COUNTY OF COOK)

CHARLES S. WALLS, first being duly sworn, on oath deposes and states that he is an Assistant Treasurer of Commonwealth Edison Company; that he has read the foregoing report by him subscribed and knows the contents thereof; and that said contents are true in substance and in fact.

Charles S. Walls

SUBSCRIBED and sworn to before
me this 11th day of November, 2002.

Denise M. Kerschhackl
Notary Public

